

Coming this August: Online Interim Reporting

## A New Way to Save Time by Reporting Online

**Agencies** that register online will be able to view and print interim reporting and interim payment history detail of their clients' policies. Agents may also view new information submitted by their clients.

**Policyholders** that register online will be able to:

- ▲ Complete and submit their interim reports;
- ▲ Enjoy automatic calculations that will eliminate timeconsuming manual efforts and the occasional credit or debit balances that result from manual calculations:
- View the exact premium amount due for each interim report;
- Submit the report payment in full online via automatic check debit;
- ▲ Conveniently suspend a report and return to it later;
- Enjoy expanded allowable submission times beyond regular business hours;
- Print these reports and receipts for record-keeping purposes;

- ▲ Review detailed instructions of how to complete a report online, including the most frequently asked questions about interim reporting and payroll remuneration;
- ▲ Submit additional or new information (subject to underwriter approval and endorsement);
- ▲ Notify Texas Mutual Insurance Company when to cease online reporting; and
- ▲ Request interim reports or interim postings.

Texas Mutual Insurance Company will send specific instructions to agencies and policyholders with interim report accounts before service implementation.

We thank you both for your business!

Agencies and policyholders that use online interim reporting will not receive paper copies of the reports and postings. Texas Mutual Insurance Company will not accept duplicate or revised reports online.

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